

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

A For the 2002 calendar year, or tax year beginning Jul 1, 2002, and ending Jun 30, 2003

- B Check if applicable: Address change, Name change, Initial return, Final return, Amended return, Application pending

C Name of organization: Catholic Charities, Inc. Address: 1325 Jefferson Ave., Memphis TN 38104-2013

D Employer Identification Number: 62-1451404 E Telephone number: (901) 722-4763 F Accounting method: Accrual

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Web site: www.cathchar.org

J Organization type: 501(c) 3

K Check here if the organization's gross receipts are normally not more than \$25,000.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12. 6,746,321.

H (a) Is this a group return for affiliates? No. H (b) If 'Yes,' enter number of affiliates. H (c) Are all affiliates included? No. H (d) Is this a separate return filed by an organization covered by a group ruling? Yes. I Enter 4-digit GEN: 0928 M Check if the organization is not required to attach Schedule B.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

Table with 21 rows for Revenue, Expenses, and Net Assets. Revenue total: 6,746,321. Expenses total: 6,688,647. Net Assets total: 5,887,049.

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising	
22	Grants and allocations (att sch) (cash \$ _____ non-cash \$ _____)	22				
23	Specific assistance to individuals (att sch)	23	170,632.	170,632.		
24	Benefits paid to or for members (att sch)	24				
25	Compensation of officers, directors, etc	25	0.	0.	0.	
26	Other salaries and wages	26	3,138,011.	3,096,951.	41,060.	
27	Pension plan contributions	27	156,901.	154,848.	2,053.	
28	Other employee benefits	28	525,135.	509,995.	15,140.	
29	Payroll taxes	29	238,341.	236,917.	1,424.	
30	Professional fundraising fees	30	0.	0.	0.	
31	Accounting fees	31	20,330.	0.	20,330.	
32	Legal fees	32	0.	0.	0.	
33	Supplies	33	478,635.	478,502.	133.	
34	Telephone	34	32,253.	32,253.	0.	
35	Postage and shipping	35	3,815.	0.	3,815.	
36	Occupancy	36	472,948.	456,556.	16,392.	
37	Equipment rental and maintenance	37	0.	0.	0.	
38	Printing and publications	38	2,384.	0.	2,384.	
39	Travel	39	13,190.	13,051.	139.	
40	Conferences, conventions, and meetings	40	2,050.	1,720.	330.	
41	Interest	41	61,823.	61,823.	0.	
42	Depreciation, depletion, etc (attach schedule)	42	334,766.	0.	334,766.	
43	Other expenses not covered above (itemize):					
a	Property/Liab Ins	43a	28,751.	28,751.	0.	
b	Fees/Contract Serv	43b	662,329.	476,436.	185,893.	
c	General/Admin Serv	43c	182,376.	177,643.	4,733.	
d	Fundraising	43d	93,485.	0.	0.	
e	See Other Expenses Stmt	43e	70,492.	62,476.	8,016.	
44	Total functional expenses (add lines 22 - 43). Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44	6,688,647.	5,958,554.	636,608.	93,485.

Joint Costs. Check if you are following SOP 98-2.
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to program services \$ _____; (iii) the amount allocated to management and general \$ _____; and (iv) the amount allocated to fundraising \$ _____.

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? Provide social/charitable services	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; but optional for others.)
a Refugee Services-provides social, education, training and employment resettlement services for approximately 190 families (Grants and allocations \$ 530,107.)	666,280.
b Day Care services-7 agency programs provided day care for 685 children (Grants and allocations \$ 0.)	915,984.
c Homeless Services-A structured program, which includes drug & alcohol counseling, provides rehabilitative services for homeless people. (Grants and allocations \$ 1,072,137.)	1,399,018.
d St Peter Home -St Peter Home provides residential & treatment services to adolescent females who have emotional and/or behavior problems. 240 adolescents. (Grants and allocations \$ 1,549,941.)	2,802,422.
e Other program services. Community Services. (Grants and allocations \$ 0.)	174,850.
f Total of Program Service Expenses (should equal line 44, column (B), program services)	5,958,554.

Part IV Balance Sheets (See Instructions)

		(A) Beginning of year		(B) End of year		
Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.						
ASSETS	45	Cash — non-interest-bearing	148,920.	45	537,361.	
	46	Savings and temporary cash investments		46		
	47 a	Accounts receivable	47 a 1,152,949.			
	b	Less: allowance for doubtful accounts	47 b	1,181,506.	47 c 1,152,949.	
	48 a	Pledges receivable	48 a			
	b	Less: allowance for doubtful accounts	48 b	70,026.	48 c	
	49	Grants receivable		561,244.	49	575,639.
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)			50	
	51 a	Other notes & loans receivable (attach sch)	51 a			
	b	Less: allowance for doubtful accounts	51 b		51 c	
	52	Inventories for sale or use			52	
	53	Prepaid expenses and deferred charges		0.	53	940.
	54	Investments — securities (attach schedule) . . L-54 Stmt <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV		1,775,819.	54	1,633,037.
	55 a	Investments — land, buildings, & equipment: basis	55 a			
	b	Less: accumulated depreciation (attach schedule)	55 b		55 c	
56	Investments — other (attach schedule)			56		
57 a	Land, buildings, and equipment: basis	57 a	7,579,851.			
b	Less: accumulated depreciation (attach schedule) L-57. Stmt	57 b	2,338,667.	57 c	5,241,184.	
58	Other assets (describe <input type="checkbox"/>)			58		
59	Total assets (add lines 45 through 58) (must equal line 74)		9,305,746.	59	9,141,110.	
LIABILITIES	60	Accounts payable and accrued expenses		972,861.	60	273,390.
	61	Grants payable			61	
	62	Deferred revenue			62	
	63	Loans from officers, directors, trustees, and key employees (attach schedule)			63	
	64 a	Tax-exempt bond liabilities (attach schedule)			64 a	
	b	Mortgages and other notes payable (attach schedule)		2,390,976.	64 b	2,787,508.
	65	Other liabilities (describe <input type="checkbox"/> See Line 65 Stmt)		112,534.	65	193,164.
66	Total liabilities (add lines 60 through 65)		3,476,371.	66	3,254,062.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.					
	67	Unrestricted		4,904,065.	67	5,048,376.
	68	Temporarily restricted		925,310.	68	838,672.
	69	Permanently restricted			69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.					
	70	Capital stock, trust principal, or current funds			70	
	71	Paid-in or capital surplus, or land, building, and equipment fund			71	
	72	Retained earnings, endowment, accumulated income, or other funds			72	
	73	Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)		5,829,375.	73	5,887,048.
	74	Total liabilities and net assets/fund balances (add lines 66 and 73)		9,305,746.	74	9,141,110.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See instructions.)

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total revenue, gains, and other support per audited financial statements ▶	a	6,792,253.
b	Amounts included on line a but not on line 12, Form 990:		
(1)	Net unrealized gains on investments . . . \$ -31,158.		
(2)	Donated services and use of facilities . . . \$ 77,091.		
(3)	Recoveries of prior year grants \$		
(4)	Other (specify):		
	----- \$		
	Add amounts on lines (1) through (4) . . . ▶	b	45,933.
c	Line a minus line b ▶	c	6,746,320.
d	Amounts included on line 12, Form 990 but not on line a :		
(1)	Investment expenses not included on line 6b, Form 990 . . . \$		
(2)	Other (specify):		
	----- \$		
	Add amounts on lines (1) and (2) . . ▶	d	
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	6,746,320.

a	Total expenses and losses per audited financial statements ▶	a	6,765,738.
b	Amounts included on line a but not on line 17, Form 990:		
(1)	Donated services and use of facilities \$ 77,091.		
(2)	Prior year adjustments reported on line 20, Form 990 . . \$		
(3)	Losses reported on line 20, Form 990 . . \$		
(4)	Other (specify):		
	----- \$		
	Add amounts on lines (1) through (4) . . . ▶	b	77,091.
c	Line a minus line b ▶	c	6,688,647.
d	Amounts included on line 17, Form 990 but not on line a :		
(1)	Investment expenses not included on line 6b, Form 990 . . . \$		
(2)	Other (specify):		
	----- \$		
	Add amounts on lines (1) and (2) . . ▶	d	
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	6,688,647.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
Eileen Hivner 1325 Jefferson, Memphis, TN	President 30	0.	0.	0.
Tommy Thompson 700 Colonial West, #921	Chair 5	0.	0.	0.
Craig Hofer PO Box 341669 Memphis, TN	Sec/Treas. 5	0.	0.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? ▶ Yes No

If 'Yes,' attach schedule — see instructions.

Part VI Other Information (See instructions.)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes.	77	X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78 a	X
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	78 b	X
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement	79	X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc. to any other exempt or nonexempt organization?	80 a	X
b	If 'Yes,' enter the name of the organization ▶ <u>Diocese of Memphis</u> and check whether it is <input checked="" type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.		
81 a	Enter direct or indirect political expenditures. See line 81 instructions	81 a	0.
b	Did the organization file Form 1120-POL for this year?	81 b	X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82 a	X
b	If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82 b	
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83 a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83 b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84 a	X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84 b	
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	85 a	N A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	85 b	N A
c	Dues, assessments, and similar amounts from members	85 c	N A
d	Section 162(e) lobbying and political expenditures	85 d	N A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices.	85 e	N A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e).	85 f	N A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85 g	N A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85 h	N A
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86 a	N A
b	Gross receipts, included on line 12, for public use of club facilities	86 b	N A
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders.	87 a	NA
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87 b	NA
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX	88	X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ <u>NA</u> ; section 4912 ▶ <u>NA</u> ; section 4955 ▶ <u>NA</u>		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction	89 b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶		0.
90 a	List the states with which a copy of this return is filed ▶ <u>Tennessee</u>		
b	Number of employees employed in the pay period that includes March 12, 2002 (See instructions.)	90 b	148
91	The books are in care of ▶ <u>James E Abernathy</u> Telephone number ▶ <u>(901) 722-4763</u> Located at ▶ <u>135 Jefferson Avenue, Memphis TN</u> ZIP + 4 ▶ <u>38104-2013</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filling Form 990 in lieu of Form 1041 – Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92		

Part VII Analysis of Income-Producing Activities (See instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a Day Care Fees					975,089.
b Adoption Fees					14,325.
c Client Fees					72,005.
d Residential Fees					906,988.
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts.					
96 Dividends & interest from securities			14	45,216.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop					
99 Other investment income			18	5,661.	
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events			1	166,146.	
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))				217,023.	1,968,407.
105 Total (add line 104, columns (B), (D), and (E))					2,185,430.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93 A	Fees allow us to provide day care and after-school care for children and help parents to be employed.
93 B	Fees allow us to do home visits and provide adoptive placements.

See Relationship of Activities to the Accomplishment of Exempt Purposes Statement

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See instructions.) N/A

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See instructions.)

- a** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: Eileen Hivner, President Date: Jan. 15, 2004

Type or print name and title

Paid Preparer's Use Only

Preparer's signature: _____ Date: _____

Check if self-employed:

Preparer's SSN or PTIN (see General Instruction W): _____

Non-Paid Preparer

Firm's name (or yours if self-employed): _____ EIN: _____

Address and ZIP + 4: _____ Phone no.: _____

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under
Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information — (See separate instructions.)

2002

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization

Catholic Charities, Inc.

Employer identification number

62-1451404

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
N A				

Total number of other employees paid over \$50,000 ▶	None			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
N A		

Total number of others receiving over \$50,000 for professional services ▶	None	

Part III Statements About Activities (See instructions.)

Yes No

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____

(Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)

1 X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes,' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)

a Sale, exchange, or leasing of property?

2 a X

b Lending of money or other extension of credit?

2 b X

c Furnishing of goods, services, or facilities?

2 c X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

2 d X

e Transfer of any part of its income or assets?

2 e X

3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below.)

3 X

4 Do you have a section 403(b) annuity plan for your employees?

4 X

Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs 'qualify' to receive payments.

Part IV Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)

7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶ _____

10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)

11 a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

11 b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

12 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)

13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	5,672,717.	5,586,028.	5,454,101.	6,375,032.	23,087,878.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc, purpose	2,526,342.	2,666,327.	3,100,426.	2,768,440.	11,061,535.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	7,770.	128,403.	122,621.	117,008.	375,802.
19 Net income from unrelated business activities not included in line 18.					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22.	8,206,829.	8,380,758.	8,677,148.	9,260,480.	34,525,215.
24 Line 23 minus line 17.	5,680,487.	5,714,431.	5,576,722.	6,492,040.	23,463,680.
25 Enter 1% of line 23.	82,068.	83,808.	86,771.	92,605.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶ 26 a					
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts. ▶ 26 b					
c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶ 26 c					
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26 b _____ ▶ 26 d					
e Public support (line 26c minus line 26d total) ▶ 26 e					
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)). ▶ 26 f	%				
27 Organizations described on line 12:					
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year: (2001) _____ 0. (2000) _____ 0. (1999) _____ 0. (1998) _____ 0.					
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2) , enter the sum of these differences (the excess amounts) for each year: (2001) _____ 1,958,571. (2000) _____ 1,386,917. (1999) _____ 1,333,097. (1998) _____ 1,334,727.					
c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____ ▶ 27 c	34,149,413.				
d Add: Line 27a total . . . _____ 0. and line 27b total _____ 6,013,312. ▶ 27 d	6,013,312.				
e Public support (line 27c total minus line 27d total). ▶ 27 e	28,136,101.				
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ▶ 27 f	34,525,215.				
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)). ▶ 27 g	81.49 %				
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)). ▶ 27 h	1.09 %				
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part V Private School Questionnaire (See instructions.)
 (To be completed **ONLY** by schools that checked the box on line 6 in Part IV)

N/A

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered 'Yes' to either 34a or b, please explain using an attached statement.		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation.		

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions.)
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

N A

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked 'a' and 'limited control' provisions apply.

Limits on Lobbying Expenditures

(The term 'expenditures' means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table –			
If the amount on line 40 is – The lobbying nontaxable amount is –			
Not over \$500,000 20% of the amount on line 40			
Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000			
Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000	41		
Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000			
Over \$17,000,000 \$1,000,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		
Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.			

4 -Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
 See the instructions for lines 45 through 50.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non-taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes.
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines **c** through **h**.)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Form 990, Page 1, Part I, Line 9

Special Events and Activities Statement

List of Three Largest Events and Type and Number of Others	Gross Receipts	Less Contributions	Gross Revenue	Less Direct Expenses	Net Income (Loss)
St Peter Home Picnic	160,809.	0.	160,809.	0.	160,809.
Other Special Events	5,337.	0.	5,337.	0.	5,337.
Total	<u>166,146.</u>	<u>0.</u>	<u>166,146.</u>	<u>0.</u>	<u>166,146.</u>

Form 990, Page 2, Part II, Line 43

Other Expenses Stmt

Other expenses not covered above (itemize):	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Transportation	26,537.	26,537.	0.	0.
Communication	43,955.	35,939.	8,016.	0.
Disposal/Fixed Assets	0.	0.	0.	0.
Amortization	0.			
Total	<u>70,492.</u>	<u>62,476.</u>	<u>8,016.</u>	<u>0.</u>

Form 990, Page 3, Part IV, Line 54

Investments - Securities Statement

Line 54 – Investments - Securities:	Beginning of Year	End of Year
Short-term investments	265,725.	421,121.
Stocks	578,136.	543,433.
Bonds	620,368.	325,822.
Notes & Mortgages	300,852.	300,765.
Adjust for 2002 unrealized loss on investments	10,738.	10,738.
Adjust for 2003 Unrealized loss on invest	0.	31,158.
Total	<u>1,775,819.</u>	<u>1,633,037.</u>

Form 990, Page 3, Part IV, Lines 57a & 57b

Land, Buildings and Equipment Statement

	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Land	333,852.	0.	333,852.
Buildings	6,471,496.	1,671,080.	4,800,416.
Furniture & Fixtures	715,098.	608,182.	106,916.
Vehicles	59,405.	59,405.	0.
Leasehold Improvements	0.	0.	0.

Form 990, Page 3, Part IV, Lines 57a & 57b
Land, Buildings and Equipment Statement

Continued

	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Total	<u>7,579,851.</u>	<u>2,338,667.</u>	<u>5,241,184.</u>

Form 990, Page 3, Part IV, Line 65
Other Liabilities Statement

Line 65 - Other Liabilities:	Beginning of Year	End of Year
Due to Affiliate	108,000.	97,000.
Deposits	4,534.	17,629.
Accrued Payroll		78,535.
Total	<u>112,534.</u>	<u>193,164.</u>

Form 990, Page 6, Part VIII

Relationship of Activities to the Accomplishment of Exempt Purposes Statement

Line Number ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93 c	<u>These fees allow us to provide counseling services and housing.</u>
93 d	<u>Residential fees provide counseling, recreational, medical, and other services for adolescent girls at St Peter Home.</u>

Supporting Statement of:

Form 990 p 2/Grants & Allocations-a

Description	Amount
U.S. Dept of State	86,730.
U.S. Dept of Human Services	443,377.
Total	<u>530,107.</u>

Supporting Statement of:

Form 990 p 2/Grants & Allocations-c

Description	Amount
U.S. Dept of Housing & Urban Development	1,072,137.
Total	<u>1,072,137.</u>

Supporting Statement of:

Form 990 p 2/Grants & Allocations-d

Description	Amount
U.S. Dept of Agriculture	88,023.
Tennessee Dept of Finance & Administration	1,461,918.
Total	<u>1,549,941.</u>

Supporting Statement of:

Form 990 p 3/Line 47a

Description	Amount
A/R United Way	924,697.
A/R Various	27,898.
A/R Affiliated Entities	119,148.
A/R Fees	81,206.
Total	<u>1,152,949.</u>

Supporting Statement of:

Form 990 p 3/Line 64b, column (B)

Description	Amount
Unsecured note payable to Diocese of Memphis with a variable interest at 0.5% over 30-day LIBOR through October 2017	2,780,182.
Note payable to Diocese of Memphis secured by certain equipment including interest at 8.5 % through May 2004	7,326.
Total	<u>2,787,508.</u>

Supporting Statement of:

Form 990 p 3/Line 67, column (B)

Description	Amount
Net Unrestricted Assets per audit	5,006,480.
Unrealized loss 2002	10,738.
Unrealized loss 2003	31,158.
Total	<u>5,048,376.</u>

Supporting Statement of:

Sch. A, 990 p 3/Line 27b, Column 1

Description	Amount
State of Tennessee	1,275,381.
Shelby County	683,190.
Total	<u>1,958,571.</u>

Supporting Statement of:

Sch. A, 990 p 3/Line 27b, Column 2

Description	Amount
State of Tennessee	892,025.
Shelby County	494,892.
Total	<u>1,386,917.</u>

Supporting Statement of:

Sch. A, 990 p 3/Line 27b, Column 3

Description	Amount
State of Tennessee	828,945.
Shelby County Jevenile Court	504,152.
Total	<u>1,333,097.</u>

Supporting Statement of:

Sch. A, 990 p 3/Line 27b, Column 4

Description	Amount
State of Tennessee	750,314.
Shelby county	584,413.
Total	<u>1,334,727.</u>